



Filing ID #10020550

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jonathan Steven Fulford  
**Status:** Congressional Candidate  
**State/District:** ME02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/28/2018  
**Period Covered:** 01/01/2017– 04/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ARTISAN BUILDERS, 5% Interest [OL]  LOCATION: SWANVILLE, ME, US DESCRIPTION: RESIDENTIAL CONSTRUCTION COMPANY COMMENTS: INTEREST IN THIS COMPANY WAS REDUCED. REFER TO THE ASSET "SALES AGREEMENT."		\$1,001 - \$15,000	S-CORPORATION DISTRIBUTIONS	None	\$1,001 - \$2,500
CLOSE TO HOME BIRTH CENTER, LLC [OL]  LOCATION: BANGOR, ME, US DESCRIPTION: BIRTHING FACILITY RENTAL COMMENTS: THIS BUSINESS WAS CLOSED AND REPLACED WITH A 35% INTEREST IN HOLLY #7, LLC.	SP	None	Rent	None	\$1,001 - \$2,500
COMMERCIAL RENTAL BUILDING [RP]  LOCATION: BANGOR, ME, US		\$500,001 - \$1,000,000	None		
DAVID FULFORD IRREVOCABLE TRUST ⇒ CAMDEN NATIONAL BANK CHECKING [BA]  DESCRIPTION: ONE-SIXTH INTEREST IN ASSET LISTED AT FULL VALUE.		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DAVID FULFORD IRREVOCABLE TRUST ⇒		\$15,001 - \$50,000	Capital Gains,	None	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PAX BALANCED INDIVIDUAL INVESTOR FUND [MF]			Dividends		\$15,000
DESCRIPTION: ONE-SIXTH INTEREST. LISTED AT FULL VALUE.					
DOWN EAST CREDIT UNION CHECKING [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
FIRST LIGHT COMMUNITY MIDWIVES [OL]	SP	\$1 - \$1,000	Interest	None	\$1 - \$200
LOCATION: MONROE, WALDO, ME, US DESCRIPTION: MIDWIFE SERVICES COMMENTS: THE CHECKING ACCOUNT FOR THIS BUSINESS WAS MOVED TO A NON-INTEREST-BEARING ACCOUNT.					
HOLLY #7, LLC, 35% Interest [OL]	SP	\$1 - \$1,000	None		
LOCATION: MONROE, WALDO, ME, US DESCRIPTION: PRIVATELY-HELD COMPANY MANAGES COMMERCIAL RENTAL BUILDING IN BANGOR, ME COMMENTS: CLOSE TO HOME BIRTH CENTER, LLC, WAS WHOLLY EXCHANGED FOR 35% INTEREST IN HOLLY #7.					
HOLLY #7, LLC, 1% Interest [OL]		\$1 - \$1,000	None		
LOCATION: MONROE, WALDO, ME, US DESCRIPTION: MANAGEMENT OF COMMERCIAL RENTAL BUILDING IN BANGOR, MAINE					
INDIVIDUAL IRA ⇒ PAX BALANCED INDIVIDUAL INVESTOR FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
INDIVIDUAL IRA, SPOUSE ⇒ TD BANK IRA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW FEDERAL CREDIT UNION CHECKING [BA]	SP	None	Interest	\$1 - \$200	\$1 - \$200
COMMENTS: THIS ACCOUNT HAS BEEN CLOSED. AND THE FUNDS MOVED TO A BANK ACCOUNT THAT DOES NOT BEAR INTEREST.					
NOTE RECEIVABLE, NEPTUNE MARITIME, LLC, BELFAST, MAINE [DO]		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
RESIDENTIAL RENTAL [RP]	SP	\$50,001 - \$100,000	Rent	None	\$1,001 - \$2,500
LOCATION: MONROE, WALDO, ME, US					
SALES AGREEMENT, ARTISAN BUILDERS [DO]		\$15,001 - \$50,000	PROCEEDS FROM SALE OF S-CORP INTEREST	\$5,001 - \$15,000	None
DESCRIPTION: PAYMENT ARRANGEMENT FOR PARTIAL INTEREST IN THE S-CORPORATION ARTISAN BUILDERS. COMMENTS: OWNERSHIP INTEREST WAS 50% ON PRIOR STATEMENT. 45% WAS PURCHASED VIA THIS AGREEMENT.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
FIRST LIGHT COMMUNITY MIDWIVES	SPOUSE SALARY	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CAPITAL ONE VISA	DECEMBER 2107 ONWARD	REVOLVING CHARGE CARD	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
PRESIDENT, VICE PRESIDENT	ARTISAN BUILDERS
PRESIDENT	COMMON TERRA COMMUNITY LAND TRUST
VICE PRESIDENT	COME BOATING!
BOARD MEMBER	MAINE ALLCARE
BOARD MEMBER	WALDO COUNTY HABITAT FOR HUMANITY

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>DAVID FULFORD IRREVOCABLE TRUST (16% Interest) DESCRIPTION: ONE OF 6 BENEFICIARIES UPON THE DEATH OF DAWN FULFORD. COMMENTS: ONE-SIXTH INTEREST IN ASSETS LISTED HERE AT 100% OF VALUE</li><li>INDIVIDUAL IRA</li><li>INDIVIDUAL IRA, SPOUSE (Owner: SP)</li></ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Steven Fulford , 04/28/2018